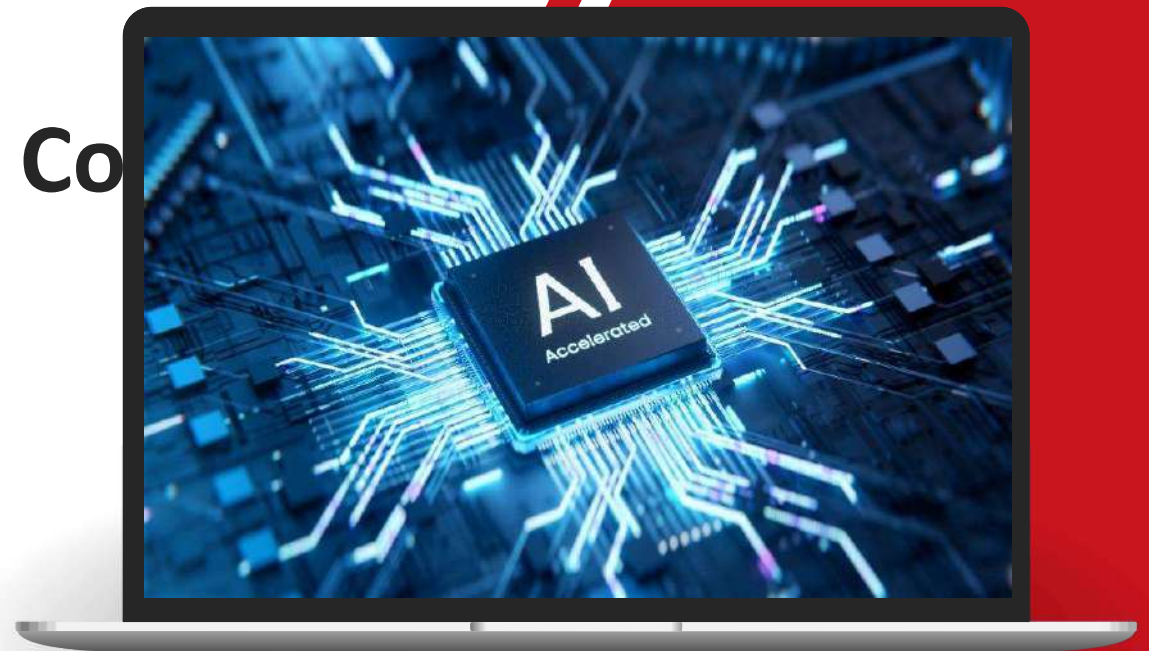




EverFocus Electronics Co

TWSE 5484



Safe Harbor Statement

- ◆ Please be advised below information is provided with every reasonable effort to ensure that it is accurate and is for reference purpose only. EverFocus Electronics Corporation. (“EverFocus”) hereby disclaims all warranties, express or implied, including but not limited to all warranties of accuracy, completeness, timeliness and reliability of the information, numbers, charts, forecast, analysis, and instructions. Please ensure all possible risk has been fully evaluated before conduction relevant investment by using this information. EverFocus disclaims any and all liability for the acts and discretions.
- ◆ This information or any portion of this information may not be copied, reproduced, edited, redistributed, transmitted or otherwise exploited for commercial purposes without the express written consent of EverFocus. At any time, EverFocus reserves right to revise or edit this information.

EverFocus Electronics Corp.



- **Established in**
 - July 18, 1995
- **TWSE: 5484**
 - Taiwan Stock Exchange listed since 2003
- **Headquarters / Branch Offices**
 - New Taipei City Taiwan (HQ)
 - California USA, Tokyo Japan, Shenzhen China
- **Facility**
 - New Taipei City / Taiwan
 - Shenzhen / China
- **Employees**
 - Worldwide 130



Award & Global Branch Offices




EverFocus

Your Safety, Our Focus

CCTV (Camera/XVR/NVR) NDA

AI Vision
IP / AHD / USB / 3D

Intel/Novatek
DVR / NVR / XVR




intel



AV Over IP

Pro-AV Appliance
Lecture Capture / Central Control

Capture Card
M.2 / USB / HDMI



TAIWAN EXCELLENCE

Mobile DVR

Empowering AI Transportation
ADAS / BSD / DMS / e-Mirror / Fleet Mgmt.



HINO Tier 1 Supplier

TAIWAN EXCELLENCE

Edge AI Industrial PC

In-Vehicle / AMR / Video Analytics

NVIDIA Preferred Partner



ACROSSER

LINKENCE

IoT Platform

Cloud Service
APP / Webpage

Sarea



SPARK TECHNOLOGIES

Intelligent Edge and Rugged Industrial PC

Edge AI Computing
In-Vehicle / Automation

Realtime connectivity
Gateways / Time sync / SMARC

Networking
SD-WAN



TAIWAN EXCELLENCE

intel

arm

intel



AI Vision - Market Segment

- #3 AI Vision System
- #2 Professional AI Camera
- #1 High-quality camera module and actuator



Portable Medical Vision System



Scientific & Medical Vision System



Smart city



#2 Pro camera with embedded AI



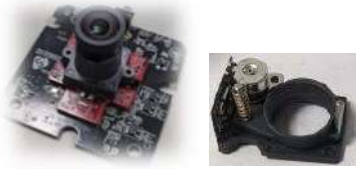
Fleet Management & Public transportation



Factory automation and AGV



Robotics and Machine Vision



#1 High-quality camera module and actuator



Law enforcement & Military



Professional video conferencing/streaming

AI Cam



PHX-N1000

- All-in-One
- 20-100 TOPS
- LENSORE Technology



PHX-N2000

- Compact Design
- 20-100 TOPS
- Emotional AI



Drone-Eye

- Gimbal Design
- 100 TOPS
- RGB/Thermal Dual Cam



PHX-K1000

- Economic Model
- 3.6 TOPS



EZN-3550-AI

- Economic Model
- 3.6 TOPS



CI-TL22

- HDMI/3G-SDI/UVC/IP
- FHD 1080p60
- Auto Tracking



EMD2FR-2D

- BSIS Dual Cam
- 0.5 TOPS
- IP69K



EMD983-LL

- AI-ISP Night View
- 2.4 TOPS
- IP69K



EFA/EHA-3210

- Design for Bus
- Mini Dome, Fisheye
- IP67

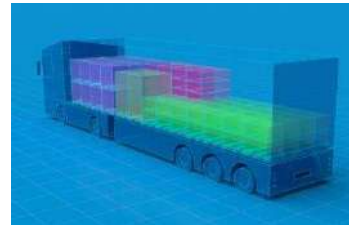


AI Vision – Dimensioning & Utilization

CubicCAM /
CubiVision® ONE & 2
[Fleet management]



- Fleet management – container volume measurement / package fall detection



Volumetric
measurement



14% loaded



26% loaded



57% loaded



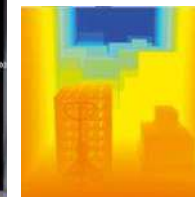
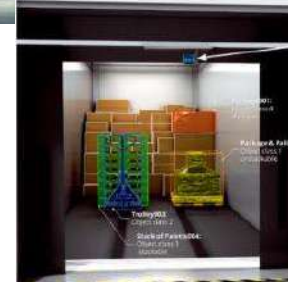
66% loaded



Falling/tilting
detection

SYS003-08
SONY IMX528
Range ~15m /
DFoV 78deg + 160deg

- Volume measurement
- Loading management AI for AGV – pallet dimension and volume measurement

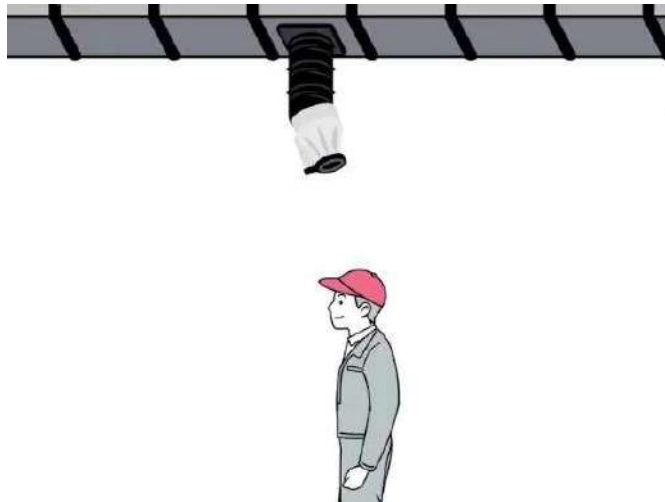


AI Vision - Smart Manufacturing

人を追いかけて風をとどける吹出口



新開発のロボット空調「FOLLOAS」は吹出口が人を追従しながら自動で向きを変えるため、人（作業者）の動きを検知し、ピンポイントで風を送りとどけることが可能です。効率的に空調を行うことで快適性、省エネ性の課題を解決します。



Video Analytics AI Agents



AI Vision – Robotics and AMR

Head front stereo camera

- HFoV 120 deg / 2Mp / Global Shutter



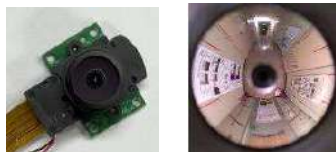
Head front depth camera (long dist.)

- HFoV 110 deg / 1Mp / High resolution iToF



Body fisheye camera

- 180 deg / 2Mp / Global Shutter



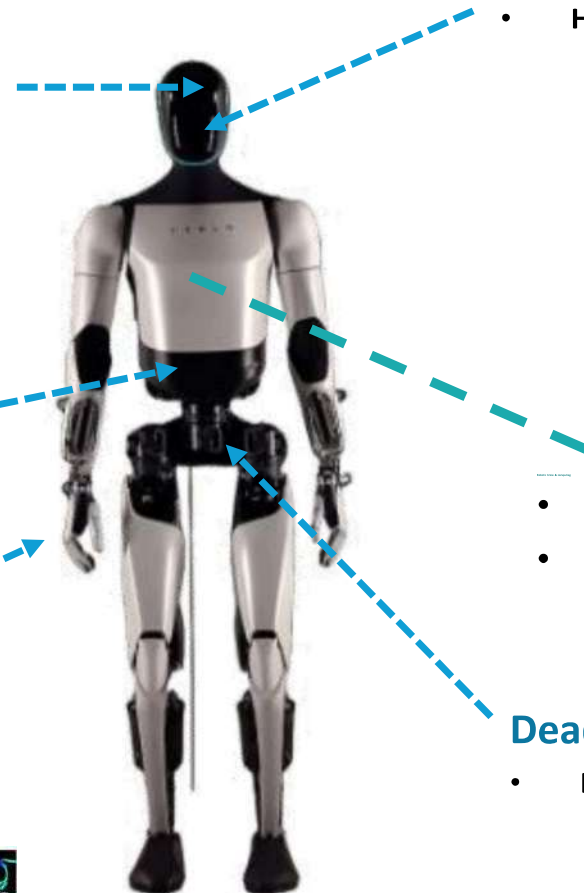
Hand camera

- <50 deg / 2Mp / Global Shutter / Autofocus



Dead zone avoidance

- HFoV 120 deg (TBD) / low resolution / dToF (15m)



- Jetson T4000
- nVidia Jetson Thor



GMSL & ROBOTICS // Product Roadmap



Legend



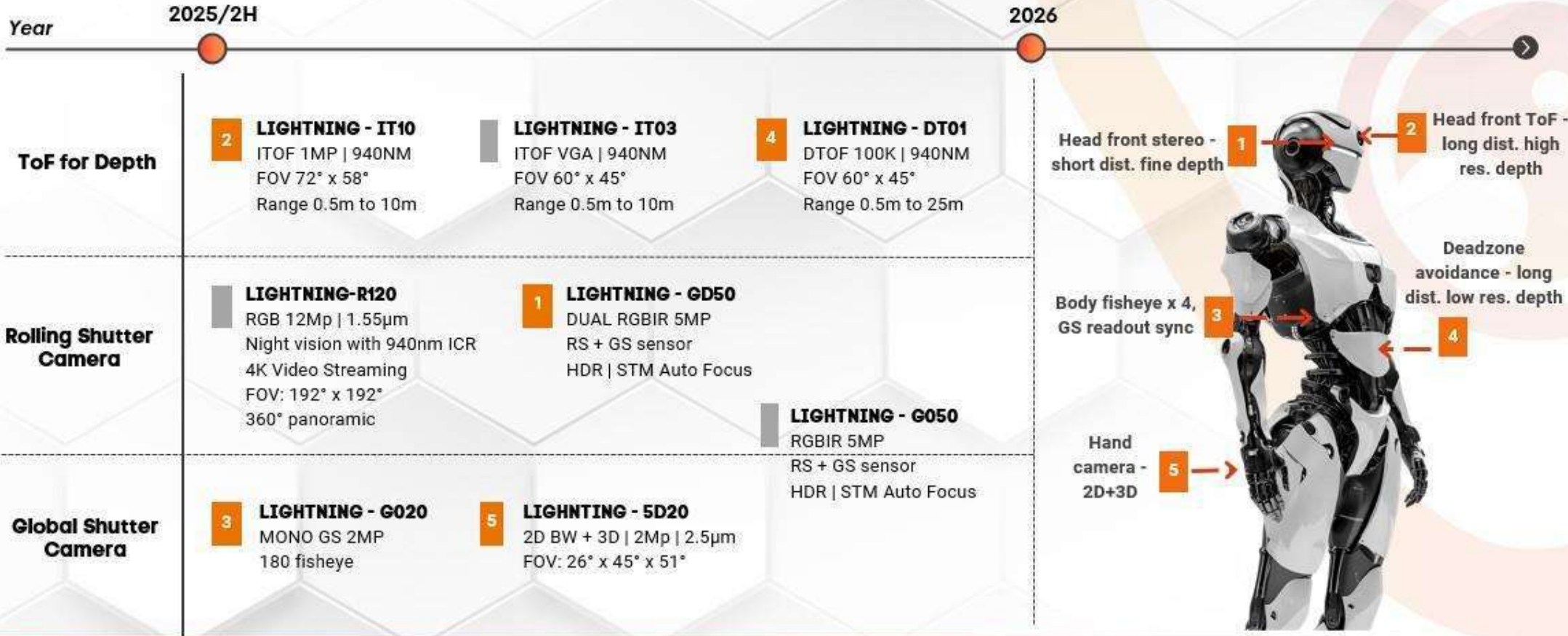
GMSL2 Camera for robotics

Camera SDK support nVidia JetPack SDK on Orin NX / AGX Orin / Thor platform



GMSL2 Camera for general use

Premium module with SDK or edge computing ready for development in platforms



EAR-100T – The Brain Behind Robots



- Powered by **NVIDIA® Jetson T5000™**
- Up to **2070 FP4 TFLOPS** of AI compute and 128 GB of memory
- **12 x GMSL2** camera FAKRA Z code interface with **frame sync**
- **2 x 5 GbE LAN**, 2 x CAN-FD
- 4 x USB 3.2, 1 x Audio (optional)
- Power input **19 ~ 36 VDC**
- **Dimension: 200mm x 145mm x 87mm**

MP
2025/12

PVT Sample
2025/11

DVT Sample
2025/10

EVT Sample
2025/9

Kick off
2025/7



Jetson AGX Thor

Nvidia Robotics Series



EAR-30N
Jetson Orin NX

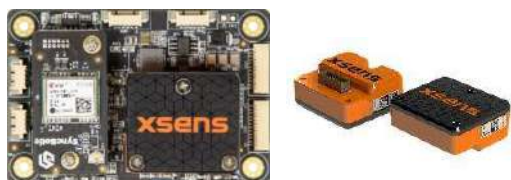


EAR-70N
Jetson AGX Orin



EAR-100T
Jetson AGX Thor

Time Sync Module Card



- Xsens MTi 670
- Ublox NEO M8T

GMSL Camera



- oToCAM264ISP-C120M (ISX390)
- oToCAM268-S195M (ISX021)
- oToCAM223-H61M (ISX031)
- oToCAM223-C120M (ISX031)

2D LiDAR



- SICK TiM240

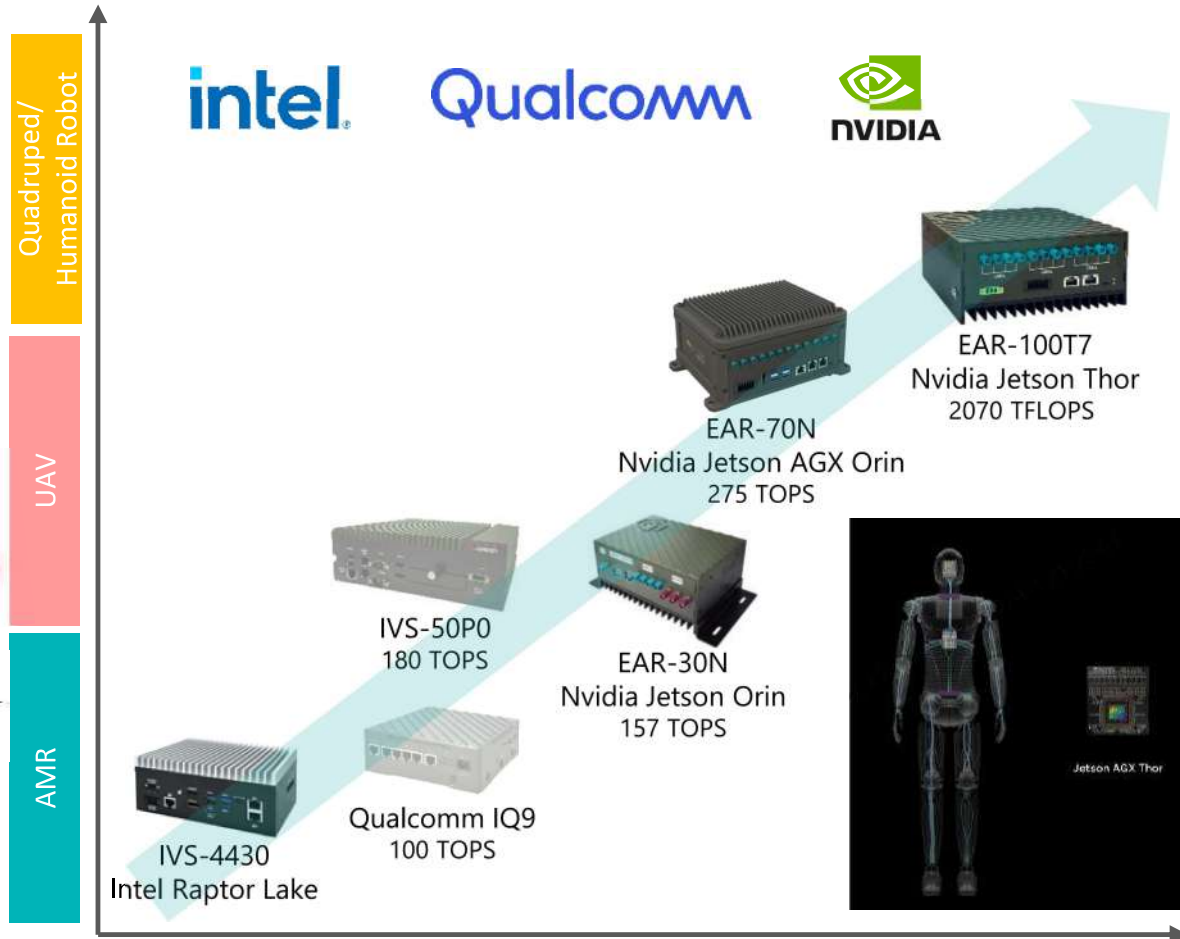
3D LiDAR & 3D-Depth Sensing Camera



- Intel RealSense

Robotics Product Roadmap

- **Quadruped/Humanoid Robot**
 - EAR-100T7
- **Robotic Arm**
 - EAR-70N
 - IVS-50P0
- **UAV**
 - EAR-30N
 - EAR-70N
- **AMR**
 - EAR-30N
 - IVS-4430



All New MDVR Products



Reliable performance & advanced safety for commercial vehicles on the road

EverFocus advanced MDVR, featuring ADAS functions & NDAA compliance, prioritizes your on-road safety with industrial standards & real-time monitoring. We also provide multiple models & customization services, catering to different types of commercial vehicles.



Integrating vision assistance with infotainment systems, making driving experience smoother and more enjoyable

With 7-inch touch display screen and supports USB multi- The device can play various video file formats, and the driving image data can be recorded and saved to a USB device. The device also supports audio and video, control interface, and Bluetooth mobile phone connection.



It is becoming an unavoidable trend for CMS to replace traditional rearview mirrors

The device has a 12.3-inch screen that supports a dual-split display, with front and rear image inputs of AB pillars. It offers one-way image output and excels in low-light conditions, providing clear images even in total darkness outdoors at night.



AHD Camera for Specialized Vehicle

■ FM624/817 720P for SVM/RVC; LVDS Output

● Ideal for Surround View / Rear View (SVM, RVC)

- ① Support Fisheye Lens, Distortion Compensation
- ② Digital LVDS YUV422 Output, PoC Fakra Connector

● Best Choice of Camera Used in Harsh Application

- ① Waterproof to Pass IPX8 & IPX9; HDR \geq 120 dB
- ② 23x23x25.7mm Compact Metal Case with 23g Weight



Robust Quality in Severe Conditions



HEIL Garbage Truck



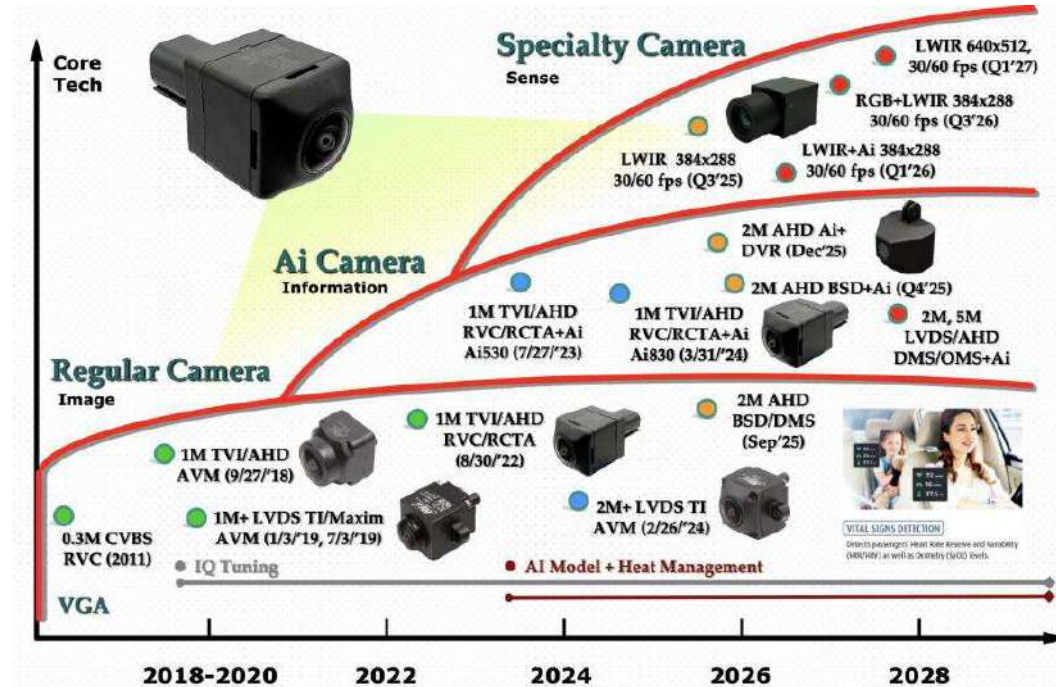
McNeilus Garbage Truck



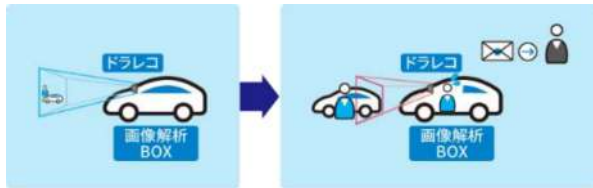
US Mining Truck



Jayco Class-C Motorhome



AI Vision in Smart Transportation



リアルタイム解析
前方オブジェクトとの相対距離、
速度を元に衝突危険性をAIが判断



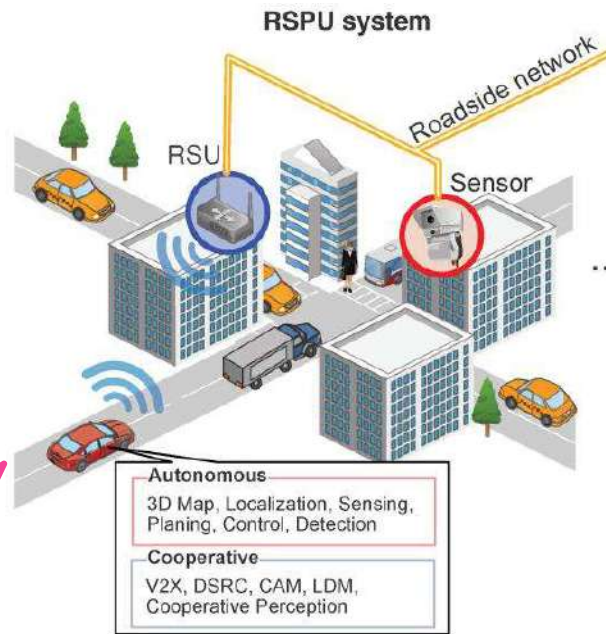
衝突の危険性が高まった場合
①ドライバーに警告音で通知
②運行管理者へ発生位置、
発生時の画像をメール送信

ARM



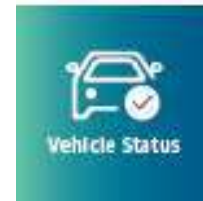
Autonomous Driving GPU-Computer

Automated Trucks Sensors



Autonomous
3D Map, Localization, Sensing,
Planning, Control, Detection

Cooperative
V2X, DSRC, CAM, LDM,
Cooperative Perception



1. Front Vehicle Collision Warning
2. Lane Departure Warning
3. Blind Spot Detection
4. 360 Around View Monitor System
5. Tire Pressure Monitoring System

AI Features



IPC Product Line

In-Vehicle Computer

All In-Vehicle Computer Now

AIV-APL1V1FL
AIV-Q170V1FL
AIV-TGH7EX

Learn more

Bus Waste Truck Fleet Management

Network Appliances

Acrosser SD-WAN Networking Appliances

• ANR-ICEDA1 • ANR-C621A1 • ANR-W480A

• AND-DNV3N1 • AND-DNV3N3 • AND-DNV3A • AND-DNV3B

ECROSSER
Acrosser Technology Co., Ltd.

Industrial Computer

Reliable Solutions for Harsh Environment

ACROSSER IIOT COM EXPRESS FAMILY

ACM-XE21B6 ACM-ICLDE7 ACM-XD15B7

ACM-EL6KE0 ACM-TGLUE0

IIoT COM Express

Embedded Computer

EDGE AI COMPUTING

Intelligence Industry and AIoT Edge Applications

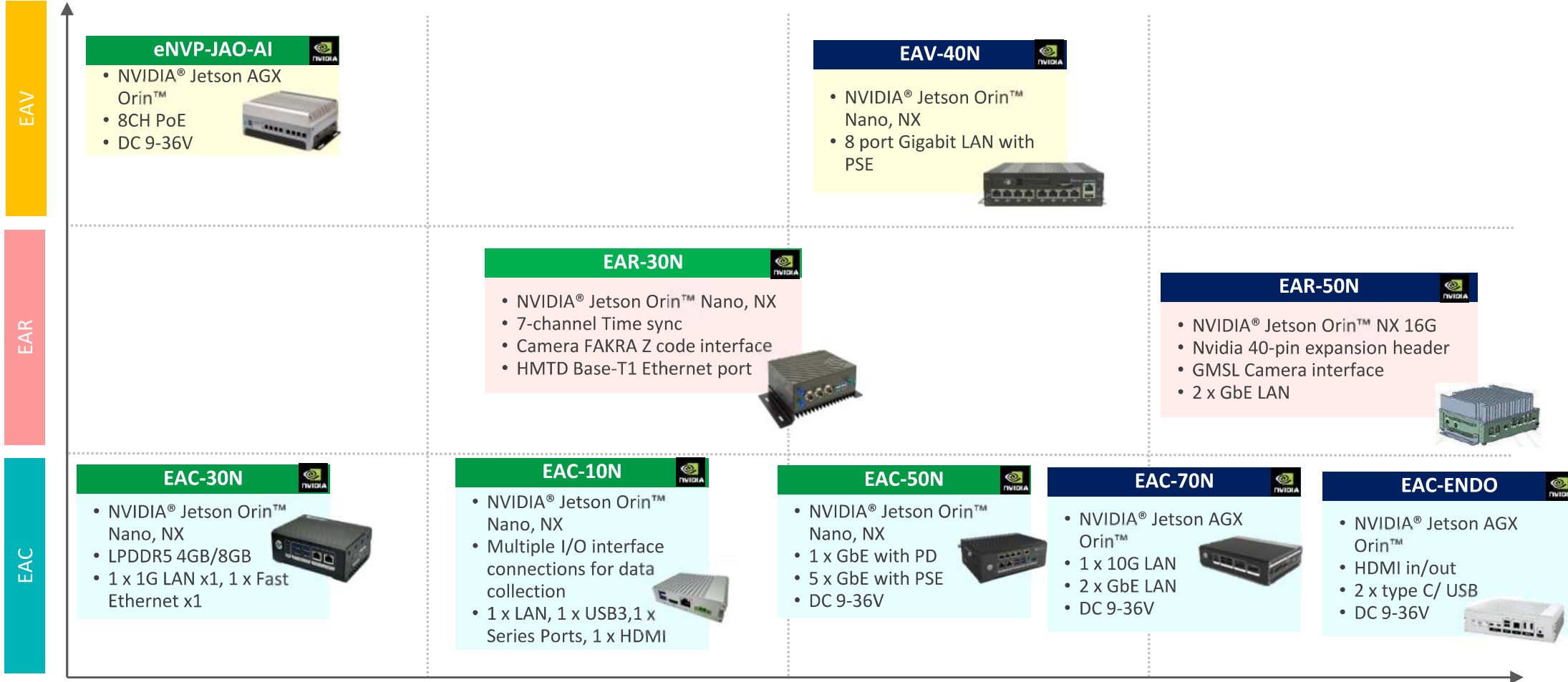
Edge AI Computing

AAD-W480B AAD-W480A AIV-TGH7E AES-EL6KA

Nvidia Product Roadmap



Available Developing



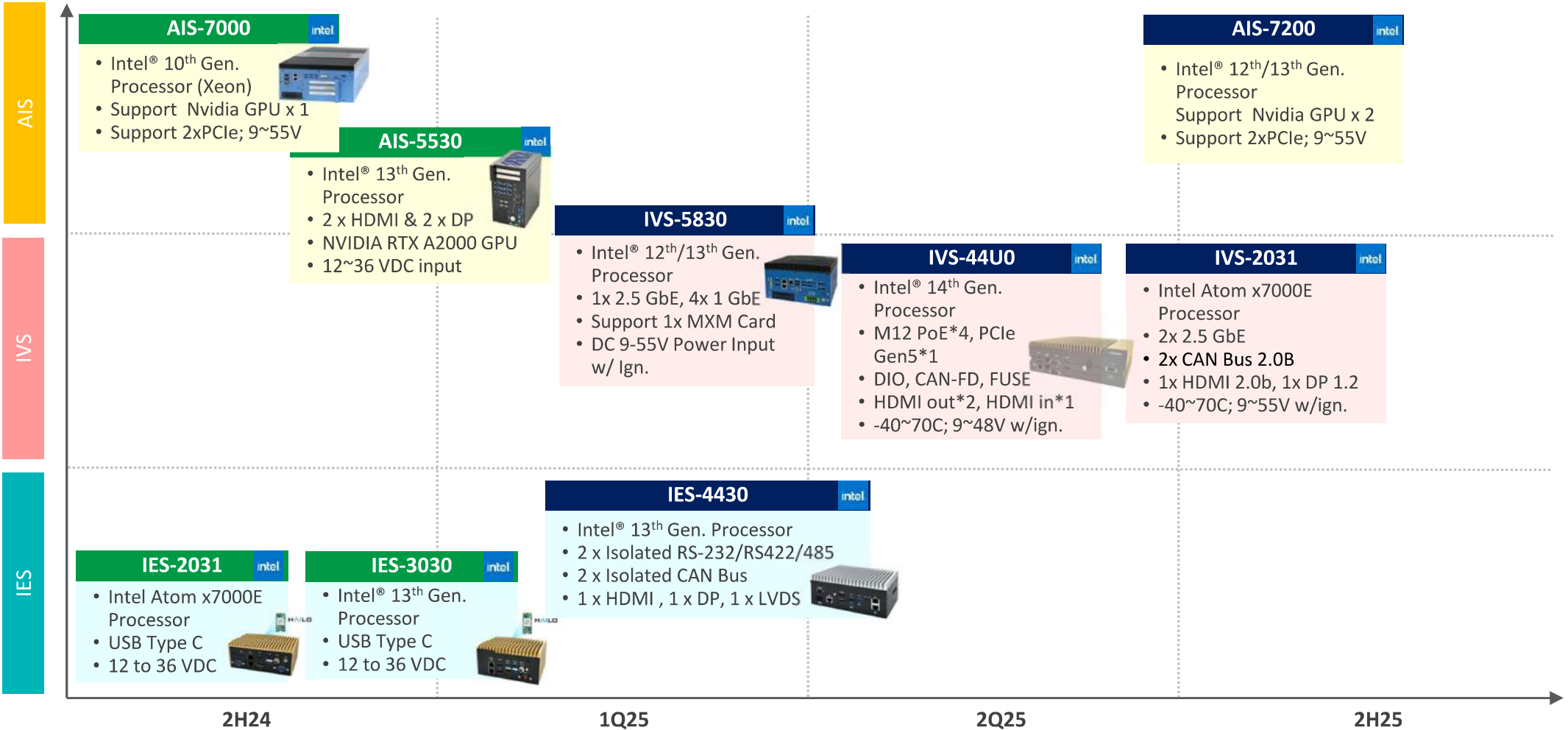
1Q25

2Q25

2H25

1H26

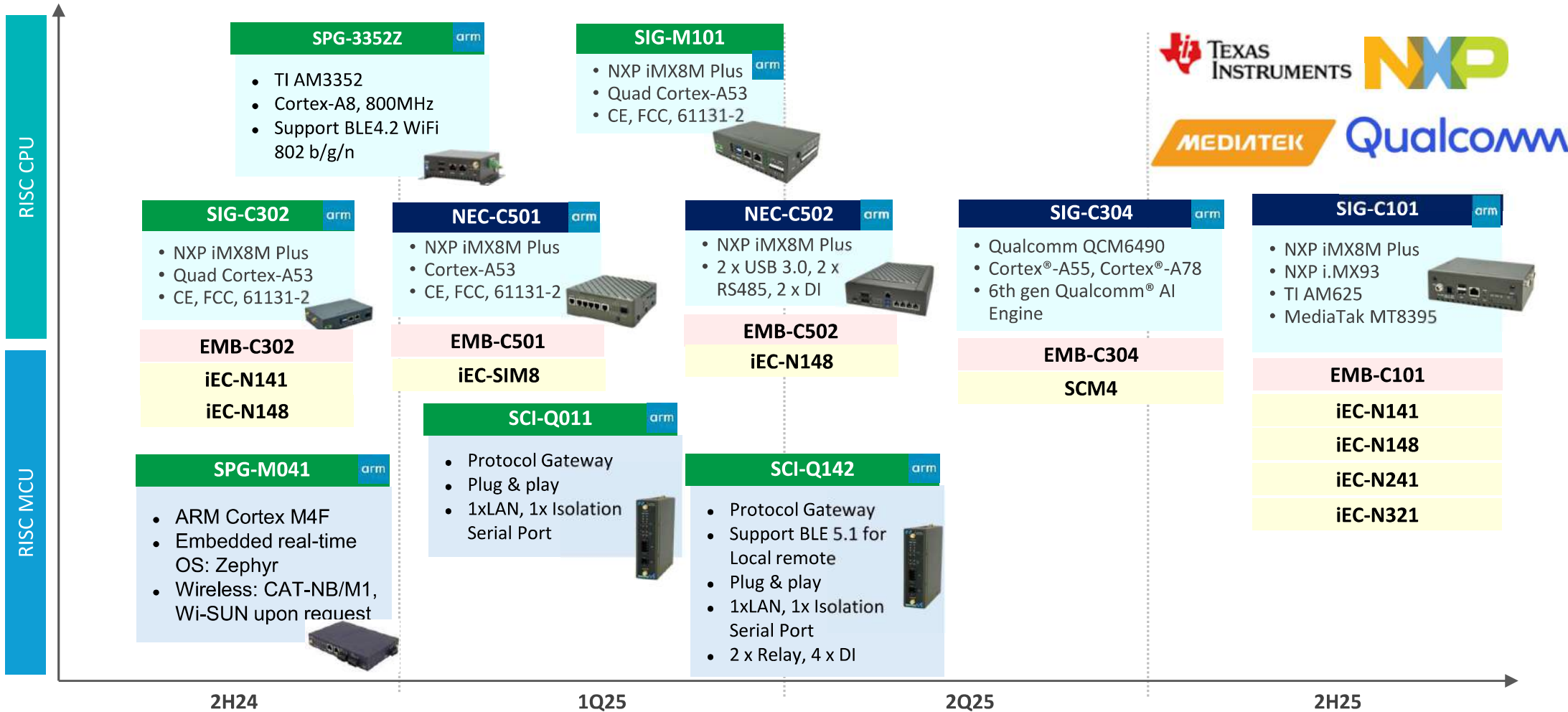
Intel Product Roadmap



ARM Product Roadmap – Industrial Gateway

arm

Available Developing



ARM Product Roadmap – Smart I/O



Sample MP

Released Developing Planning

Remote I/O

Multi-Function

SCI-RO44

- Isolation RS485 interface
- 4xAO
- 4x Isolation DIO

2024/11 2025/03

SCI-RM44

- Isolation RS485 interface
- 4xAI(V, C, 2/3/4 W RTD, TC)
- 4x Isolation DO

2024/12 2025/05

SCI-ED88

- Ethernet interface
- 8xDI(Dry/Wet)
- 8xDO(Relay)

SCI-RN88

- Isolation RS485 interface
- 8xAI(V, C)
- 8xDI(Dry/Wet)

2024/10 2025/01

SCI-ED0F

- Ethernet interface
- 16xDI(Dry/Wet)

SCI-QM44

- Protocol Gateway
- Support BLE 5.1 for Local remote
- Plug & play
- 1xLAN, 1x Isolation Serial Port
- 4xDI, 4xAI(V, C, 2/3/4W RTD, TC), 4xDO, 2xRelay
- Support wireless, GPS

2025/02 2025/06

SCI-AM44

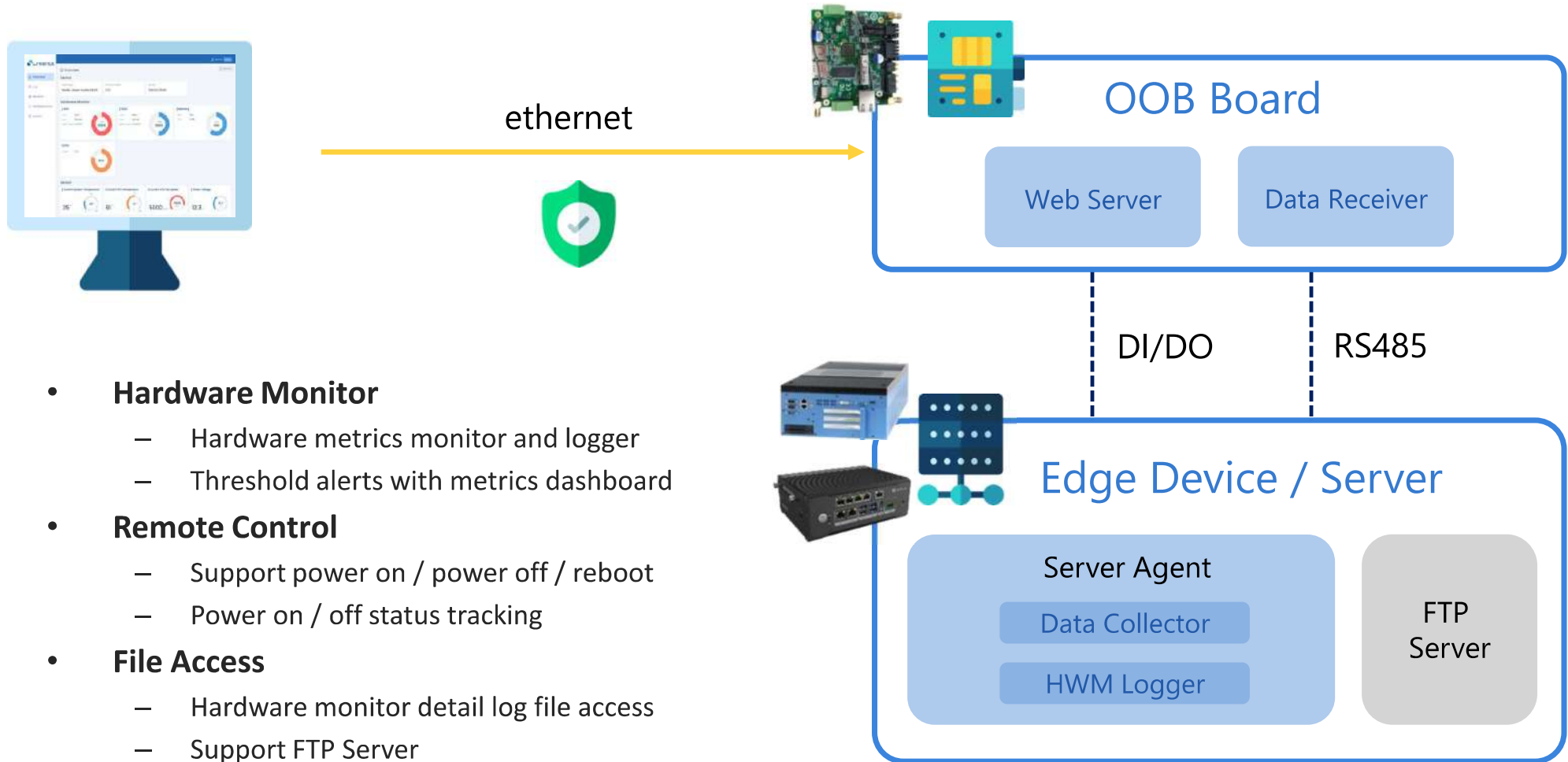
- TI AM64
- Dual Cortex-A53, 1.0GHz
- Support IEC 61131-3
- Plug & play
- 1xLAN, 1x Isolation Serial Port
- EtherCat, Ethernet/IP, IO-Link, Profinet
- 4xDI, 2xAI, 1xRTD, 1xTC, 4xDO, 2xRelay
- Support wireless, GPS

2024Q4

2025Q1

2025Q2

Out-Of-Band Solution – Isolated, Secured, Streamlined



- **Hardware Monitor**
 - Hardware metrics monitor and logger
 - Threshold alerts with metrics dashboard
- **Remote Control**
 - Support power on / power off / reboot
 - Power on / off status tracking
- **File Access**
 - Hardware monitor detail log file access
 - Support FTP Server

AI NVR Smart Security Solutions

Intelligent Surveillance System

■ Integrating AI edge computing technology to pioneer the new era of intelligent surveillance.

Key Features	On-Premises	Cloud
Dashboard (Summary Statistics, Overview on Status)	○ (Individual)	○ (Multiple)
Streams Monitoring (Live & Recorded Streams Monitoring)	○	○
Alarm List (Customized Alarm Rules & List)	○	○ (Email/Line Notification)
Device List (NVR List, Camera List)	X	○
Settings (Camera & Schedule Management)	○	X
Account (Login, Change Password)	○	○
Mobile APP (Primary Function)	○	○ (APP Notification)



Everfocus

LINKENCE



ECROSSER
Acrosser Technology Co., Ltd.

AneC

SPARK
TECHNOLOGIES

Humanoid-Robot



AI Manufacturing



Specialized-Vehicle



#3 AI Vision System



#2 Pro camera with embedded AI



#1 High-quality camera module and actuator

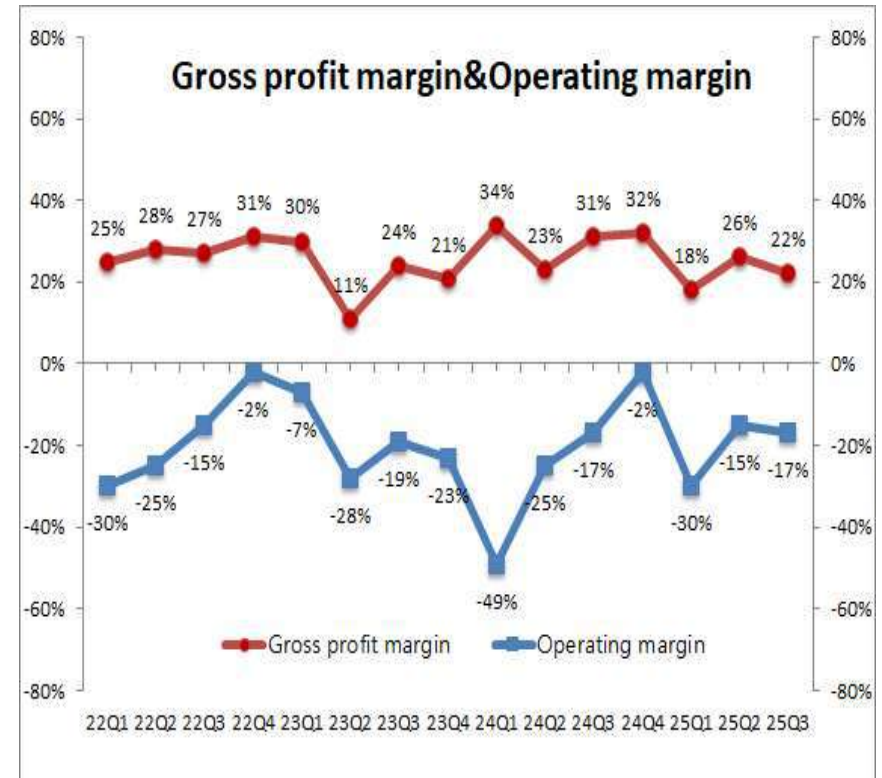
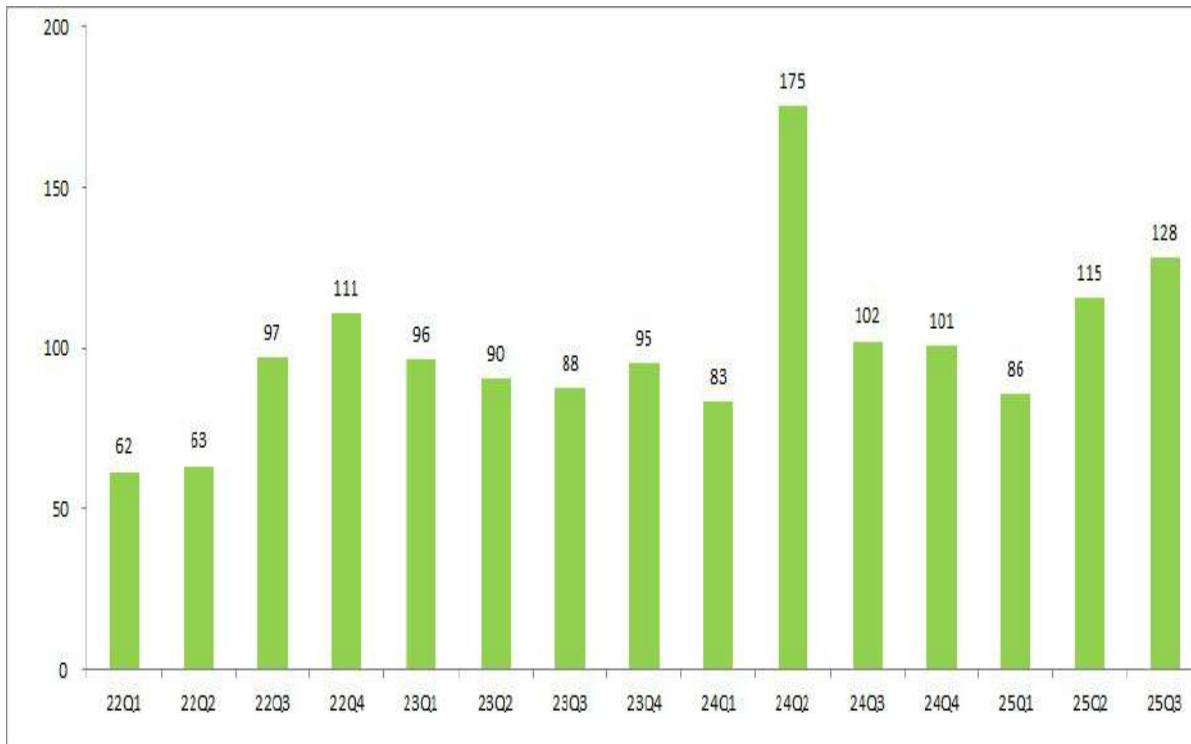
#3 AI Vision System

#2 Professional AI Camera

#1 High-quality camera module and actuator

2025 operating revenue

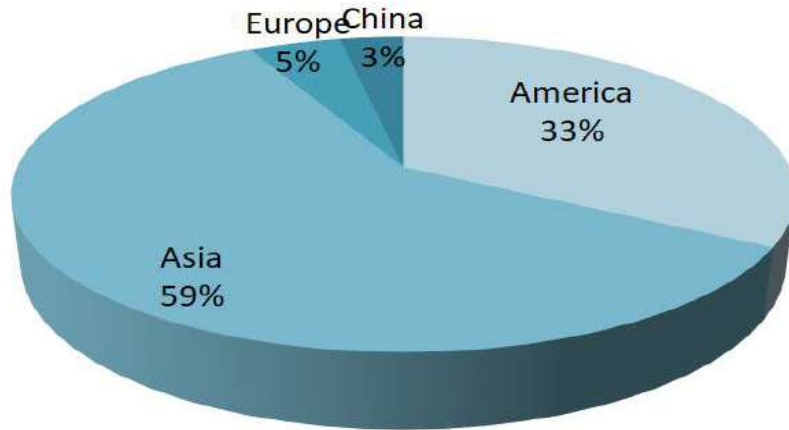
2025 Q3 : QoQ +11% , YoY +26%



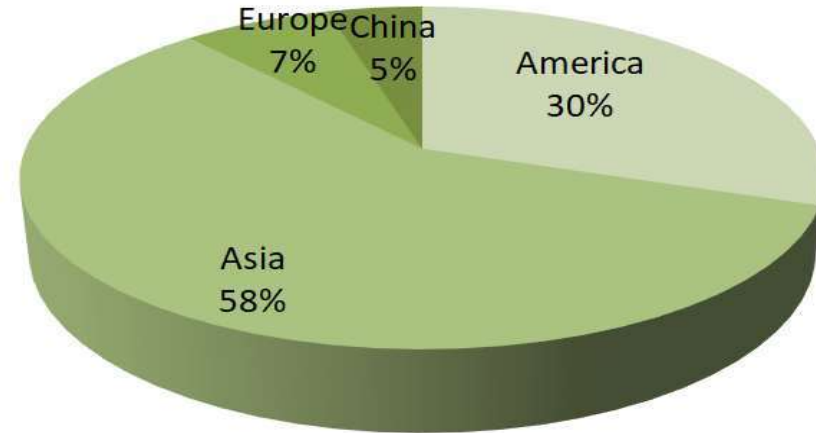
2025Q1- Q3 Consolidated Income Statement

Expressed in thousands of New Taiwan dollars	2024Q1		2024Q2		2024Q3		2024/Q1 To Q3	
	Amount	%	Amount	%	Amount	%	Amount	%
Net sales	82,179	100	175,358	100	102,068	100	359,605	100
Cost of goods sold	54,535	66	134,663	77	71,096	70	260,294	72
Gross profit (loss)	27,644	34	40,695	23	30,972	30	99,311	28
Operating expenses	68,038	83	83,489	48	48,837	48	200,364	56
loss from operations	(40,394)	(49)	(42,794)	(24)	(17,865)	(18)	(101,053)	(28)
Total non-operating income and expenses	29,298	36	40,113	23	(8,748)	(9)	60,663	17
Loss before income tax	(11,096)	(14)	(2,681)	(2)	(26,613)	(26)	(40,390)	(11)
Income(tax) / gain	(3,142)	(4)	(542)	(0)	(3,455)	(3)	(7,139)	(2)
Net loss	(14,238)	(17)	(3,223)	(2)	(30,068)	(29)	(47,529)	(13)
Net loss per share of common stock	(0.21)		(0.05)		(0.45)		(0.71)	

Region(2025 Q3)



Region(2024Q3)







2025Q3 VS 2024Q3				UNIT : NT\$,Thousand	
Region	America	Asia	Europe	China	Total
2025Q3	108,638	195,671	14,833	10,166	329,308
2024Q3	108,718	209,525	25,209	16,153	359,605
Region	0%	-7%	-41%	-37%	-8%

2025Q3 Consolidated Balance Sheet

	2025/9/30	2024/9/30
Unit : NT\$, Thousand	Amount	Amount
Current assets	553,098	502,994
Non-current assets	394,678	410,903
Total assets	947,776	913,897
Current liabilities	451,612	357,015
Non-current liabilities	6,788	14,314
Total Liabilities	458,400	371,329
Equity attributable to owners of the parent	489,376	489,376
Total equity	489,376	542,568
Total liabilities and equity	947,776	913,897

Thank You

Please contact us at

-  +886-2-2662-2338
-  +886-2-2662-3632
-  marketing@everfocus.com.tw
-  www.everfocus.com

